

OEW Installation Instructions

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StandAlone System

Workstation:

- 1.0 Download the latest version of OEW from www.irpws.com and save it to the Desktop.
- 2.0 Double-click the PWSSetup.msi file to run.
- 3.0 Accept all defaults, review the license agreement with the distributor and choose "I Agree."
- 4.0 From the Desktop, find the new "IR" icon and double-click to start OEW. This will start the install of Microsoft Access Runtime, click OK to start the Access Runtime installation. Accept all defaults.
- 5.0 Once OEW starts, the User Preferences dialog box will automatically appear the first time.
- 6.0 Enter the Steelcraft Customer Number, the Username, the e-mail address and the job file directory.

Note: Multi-branch or multi-account number set up - To set up OEW for multiple account numbers, enter all additional account numbers separated by a comma in the space provided.

- A. The Username should be: <first initial> <last name>.
- B. Set up the User's e-mail address. If known, enter the user's e-mail server. If not known, leave the server information blank and enter the user's e-mail address. Click the "Test" button to confirm setup is OK. If setup is OK, then an e-mail should be sent and the user should receive an e-mail back from OEW as confirmation. Check the user's inbox to confirm.
- C. Confirm the job file directory is correct. It should default to C:\hmd\jobs.

Note: To restrict a user's ability to "Place Order" check the box in the User Preferences. Quote and Validate will still function for estimating.

- 7.0 Close and Restart OEW. This will reset the login from Admin to the User.
- 8.0 Delete the PWSSetup.msi file from the Desktop.

Installation Test:

- 1.0 Create a New Job on the workstation and name it so you easily remember what it is. ex: StandAlone Installation Test Job
- 2.0 Create a New Order for the job you created above and name it so you easily remember what it is. ex: StandAlone Installation Test Order.
- 3.0 Enter a couple of line items for the order type you created.
- 4.0 Place OEW in Test Mode; Help>About PWS. Click on the IR logo and you should see "Test Mode Enabled" to the right.
- 5.0 Click the link "Place Order" to confirm the workstation will connect and transmit the order.
- 6.0 Click the link "Print Order" to confirm the workstation will print a copy of the order.
- 7.0 Take OEW out of Test Mode; Help>About PWS. Click on the IR logo and "Test Mode Enabled" should disappear.

- 8.0 Close and restart OEW.
- 9.0 Once you've completed testing, you can delete the test jobs from the folder to clean up.
- 10.0 Open Windows Explorer, Browse to "C:\HMD\jobs\0001"
(note: 0001 will change to match the distributors Acct. #).
- 11.0 Locate the test "jobs (folder) and orders (.pws file)" and delete them.
Note: Do not delete the config_file folder.
- 12.0 End.